BLAIR CORKUM
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Initial Data Collection for Separation and Divorce

Please complete as much of the following information as you can. This will reduce the time and cost of your first meeting. Ignore any information that is not applicable or for which you are uncertain at this time.

Partner #1	Name	Birthdate	Occupation	Employer
Client Contact Info	Street Address:	Community	Province / Postal Code	Preferred Email address
	Confirm whether email is acceptable means for confidential info (circle one) Yes No Initials: _____	Cell phone	Home Phone	Work Phone (if acceptable to use)
Professional Advisors	Lawyer Name (if any)	Law Firm	Mediator (if any)	Mediator Business Name
Partner #2	Name	Birthdate	Occupation	Employer
Client Contact Info	Street Address:	Community	Province / Postal Code	Preferred Email address
	Confirm whether email is acceptable means for confidential info (circle one) Yes No Initials: _____			
Professional Advisors	Lawyer Name (if any)	Law Firm	Mediator (if any)	Mediator Business Name

Are either of you citizens of the U.S. Yes / No If yes, enter name(s):		
Date of Separation	Date of Marriage	Start date of living together if different

Did you receive any gifts or inheritances during marriage	
Did you jointly own a home at date of marriage?	

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Dependants:	Name	Birth date	Education level	Still dependent?	Disabled?
Child 1				Yes / No / Partly	Yes / No
Child 2				Yes / No / Partly	Yes / No
Child 3				Yes / No / Partly	Yes / No
Child 4				Yes / No / Partly	Yes / No
Others: (parents,etc.)				Relationship:	

Choice of method to reach agreement (Circle one)	Undecided	Mediation	Collaborative Practice	Normal Litigation	Do-It-Yourself

Are there any of the following assets that may need to be valued? If so, details will eventually be required		Brief description of nature of asset
	Real estate other than the family home	
	Defined benefit employment pensions (pensions based on your salary and number of years worked)	
	Businesses	
	Crypto assets, including cryptocurrency (e.g., Bitcoin, Ethereum) and stablecoins (Tether, etc.)	
	Valuable antiques, paintings, collectibles, etc.	

IMPORTANT – To ensure you get the answers and information you need from our meeting, please write down your questions in advance to ensure we focus on them. Please visit my web site to see my article on typical questions that I will review if necessary https://www.corkumfinancial.ca/divorce-and-separation-financial-topics-to-review-at-your-first-meeting/, and also for a checklist of financial documentation https://www.corkumfinancial.ca/financial-information-to-collect-for-typical-separation-situations/ to bring with you if you anticipate putting together some initial estimates of financial results (which is not typical at a first meeting).